



Legacy Partners

Yes! I want to become a Legacy Partner.

Welcome to the Foundation's Legacy Partners! Your thoughtful provision for the future of the California-Nevada United Methodist Foundation is gratefully appreciated. The California-Nevada United Methodist Foundation recognizes members of the Legacy Partners in its annual report. Please complete the top portion of this form so that we may acknowledge you as you wish.

Name(s): _____ Phone: _____

Address: _____ E-mail: _____

City: _____ State: _____ Zip: _____

All Donors making gifts before 31 December 2007 will be listed in the Foundation's 2007 Annual Report

Please check this box if you prefer to remain anonymous.

The following information is voluntary. It is requested to help the California-Nevada United Methodist Foundation in maintaining its records and ensuring that your gift will be used as you intend.

Type of Provision:

I have made a provision for the California-Nevada United Methodist Foundation in my estate.

Estimated Amount:

- Outright bequest in will:
 - a. Specific Dollar Amount \$ _____
 - b. Specific Property (please describe) \$ _____
 - c. Share of entire residue of estate (_____ %) \$ _____
- Conditional bequest or will (please describe conditions) \$ _____
- Trust under will or to be funded by will (please describe)
 - a. Charitable Remainder Trust \$ _____
 - b. Charitable Lead Trust \$ _____
 - c. Other \$ _____
- As beneficiary of a life insurance policy \$ _____
- Other (retirement plan, IRA, etc.) \$ _____

If your gift to the California-Nevada United Methodist Foundation is for other than general purposes, please describe any restrictions on the back of this form. Please note attachments or letters that further describe the above provision(s) are welcome. Thank You.

Please print and return this form to:
California-Nevada United Methodist Foundation, 1276 Halyard Dr., West Sacramento, CA 95691