

California-Nevada United Methodist Foundation Investment Performance

	Thru 6-30-17	Last Calendar Year 2016	Last 3 Calendar Years	Last 5 Calendar Years	Last 10 Calendar Years
Equity Portfolio	8.83%	12.95%	8.55%	14.30%	7.64%
S&P 500 Benchmark	9.34%	11.96%	9.01%		
Asset Allocation	6.46%	8.40%	6.13%	9.96%	5.84%
Blended Benchmark	6.25%	8.06%	6.40%		
Intermediate Fixed Income	1.79%	2.72%	2.42%	2.35%	3.66%
Benchmark	1.73%	2.08%	2.09%		