

California-Nevada United Methodist Foundation Investment Performance

	Thru 6-30-18	Last Calendar Year 2017	Last 3 Calendar Years	Last 5 Calendar Years	Last 10 Calendar Years
Equity Portfolio	1.88%	19.61%	8.55%	14.30%	7.64%
S&P 500 Benchmark	2.64%	21.83%	9.01%		
Asset Allocation	.80%	11.03%	6.13%	9.96%	5.84%
Blended Benchmark	1.26%	13.59%	6.40%		
Intermediate Fixed Income	-.31%	2.2%	2.42%	2.35%	3.66%
Benchmark	-.97%	2.14%	2.09%		