

## California-Nevada United Methodist Foundation Investment Performance

	Thru 6-30-2023	Last Calendar Year 2022	Last 3 Calendar Years	Last 5 Calendar Years	Last 10 Calendar Years
<b>Equity Portfolio</b>	<b>17.01%</b>	<b>-18.63%</b>	<b>25.29%</b>	<b>17.73%</b>	<b>16.02%</b>
<b>S&amp;P 500 Benchmark</b>	<b>16.88%</b>	<b>-18.13%</b>	<b>26.18%</b>	<b>19.20%</b>	<b>17.14%</b>
<b>Asset Allocation</b>	<b>10.18%</b>	<b>-13.50%</b>	<b>17.09%</b>	<b>11.57%</b>	<b>10.77%</b>
<b>Blended Benchmark</b>	<b>10.81%</b>	<b>-13.75%</b>	<b>16.10%</b>	<b>11.91%</b>	
<b>Intermediate Fixed Income Bloomberg Barclays US Intrm. Gov. Benchmark</b>	<b>1.78%</b>	<b>-3.93%</b>	<b>2.61%</b>	<b>2.23%</b>	<b>3.12%</b>
	<b>1.50%</b>	<b>-8.23%</b>	<b>4.06%</b>	<b>3.04%</b>	