

## California-Nevada United Methodist Foundation Investment Performance

	Thru 6-30-2024	Last Calendar Year 2023	Last 3 Calendar Years	Last 5 Calendar Years	Last 10 Calendar Years
<b>Equity Portfolio</b>	<b>12.81%</b>	<b>27.40%</b>	<b>11.45%</b>	<b>16.93%</b>	<b>12.31%</b>
<b>S&amp;P 500 Benchmark</b>	<b>15.29%</b>	<b>26.29%</b>	<b>12.28%</b>	<b>17.34%</b>	<b>14.39%</b>
<b>Asset Allocation</b>	<b>8.02%</b>	<b>17.58%</b>	<b>7.61%</b>	<b>11.45%</b>	<b>8.22%</b>
<b>Blended Benchmark</b>	<b>8.70%</b>	<b>17.67%</b>	<b>6.68%</b>	<b>10.49%</b>	<b>8.29%</b>
<b>Intermediate Fixed Income Bloomberg Barclays US Intrm. Gov. Benchmark</b>	<b>.56%</b>	<b>6.87%</b>	<b>.76%</b>	<b>2.16%</b>	<b>2.14%</b>
	<b>.49%</b>	<b>5.24%</b>	<b>-1.48%</b>	<b>1.68%</b>	<b>1.62%</b>