

California-Nevada United Methodist Foundation Investment Performance

	Thru 3-31-2026	Last Calendar Year 2025	Last 3 Calendar Years	Last 5 Calendar Years	Last 10 Calendar Years
Equity Portfolio	-4.56%	14.86%	21.53%	14.31%	14.76%
S&P 500 Benchmark	-4.33%	17.78%	23.02%	15.92%	15.89%
Asset Allocation	-2.59%	11.55%	14.64%	9.83%	9.85%
Blended Benchmark	-2.59%	13.88%	15.53%	9.79%	10.07%
Intermediate Fixed Income Bloomberg Barclays US Intrm. Gov. Benchmark	0.10%	6.73%	5.57%	2.43%	2.67%
	-0.02%	6.97%	5.07%	1.11%	2.35%