

California-Nevada United Methodist Foundation Investment Performance

	Thru 9-30-2025	Last Calendar Year 2024	Last 3 Calendar Years	Last 5 Calendar Years	Last 10 Calendar Years
Equity Portfolio	14.97%	25.00%	11.45%	16.93%	12.31%
S&P 500 Benchmark	14.81%	22.33%	12.28%	17.34%	14.39%
Asset Allocation	10.99%	14.78%	7.61%	11.45%	8.22%
Blended Benchmark	11.43%	15.04%	6.68%	10.49%	8.29%
Intermediate Fixed Income	5.67%	3.00%	.76%	2.16%	2.14%
Bloomberg Barclays US Intrm. Gov. Benchmark	5.70%	3.12%	-1.48%	1.68%	1.62%