

California-Nevada United Methodist Foundation Investment Performance

	Thru 9-30-2020	Last Calendar Year 2019	Last 3 Calendar Years	Last 5 Calendar Years	Last 10 Calendar Years
Equity Portfolio	4.61%	31.81%	14.87%	11.84%	13.08%
S&P 500 Benchmark	5.57%	31.48%	16.31%	12.45%	14.16%
Asset Allocation	2.54%	20.82%	9.13%	7.36%	9.16%
Blended Benchmark	6.68%	21.28%	10.84%	8.37%	
Intermediate Fixed Income	3.25%	4.89%	2.73%	2.39%	3.32%
Benchmark	5.92%	6.41%	3.14%	2.52%	