

California-Nevada United Methodist Foundation Investment Performance

	Thru 12-31-2022	Last Calendar Year 2021	Last 3 Calendar Years	Last 5 Calendar Years	Last 10 Calendar Years
Equity Portfolio	-18.63%	25.59%	25.29%	17.73%	16.02%
S&P 500 Benchmark	-18.13%	28.68%	26.18%	19.20%	17.14%
Asset Allocation	-13.50%	16.86%	17.09%	11.57%	10.77%
Blended Benchmark	-13.75%	15.86%	16.10%	11.91%	
Intermediate Fixed Income Bloomberg Barclays US Intrm. Gov. Benchmark	-3.93%	-0.065%	2.61%	2.23%	3.12%
	-8.23%	-1.44%	4.06%	3.04%	