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PLANNED GIVING BRIEF

The Charitable Gift Annuity

SECURE YOUR FUTURE WITH A CHARITABLE GIFT ANNUITY

If you are like many people, you have seen the value of your investments fluctuate with the markets. You might be wondering if there is a way to find true security for you and your loved ones. The good news is that with a charitable gift annuity's fixed payments, you or a loved one can find the peace of mind that you are looking for.

What is a charitable gift annuity?

A charitable gift annuity is a way to make a gift to support the ministries that you care about. You make a gift of cash or property to the Foundation. In return, we will make payments for life to you, you and a loved one, or another person. Each payment will be fixed and the amount of each payment will depend on the age of the person who receives the payments. After all payments have been made, the remaining value of your gift to support the causes that matter to you.

There are a number of benefits with a charitable gift annuity. Your payments are fixed as of the date of your gift. This means that your payments will never change, even if interest rates or the stock market changes. Depending upon your gift, you may receive the added benefit of mostly tax-free payments. You will also receive a charitable deduction in the year that you set up the gift annuity.

Deferred charitable gift annuity

If you would like to make a future gift to your church today, but do not need the payments until a later date, we can also create a deferred gift annuity arrangement to meet your needs. While you benefit from a charitable tax deduction at the time you make your gift to your church, we can begin making payments to you at a future date or even be flexible about when your payments begin.

This information is not intended as tax, legal or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation.