

California-Nevada United Methodist Foundation Investment Performance

| | Thru 6-30-19 | Last Calendar Year 2018 | Last 3 Calendar Years | Last 5 Calendar Years | Last 10 Calendar Years |
|----------------------------------|-----------------|-------------------------------|-----------------------------|-----------------------------|------------------------------|
| Equity Portfolio | 18.84% | -6.82% | 8.58% | 9.95% | 12.37% |
| S&P 500 Benchmark | 18.54% | -4.39% | 9.8% | 8.89% | 13.66% |
| Asset Allocation | 13.60% | -4.46% | 4.99% | 4.99% | 8.67% |
| Blended Benchmark | 13.64% | -2.35% | 6.43% | 6.09% | |
| Intermediate Fixed Income | 3.41% | 1.10% | 2.01% | 2.11% | 3.27% |
| Benchmark | 2.32% | .88% | 1.7% | 1.86% | |