

California-Nevada United Methodist Foundation Investment Performance

	Last Calendar Year 2020	Last 3 Calendar Years	Last 5 Calendar Years	Last 10 Calendar Years
Equity Portfolio	18.48%	14.49%	15.21%	13.59%
S&P 500 Benchmark	18.39%	15.16%	15.85%	14.48%
Asset Allocation	13.58%	9.98%	9.87%	9.49%
Blended Benchmark	11.16%	10.03%	10.35%	
Intermediate Fixed Income	3.60%	3.20%	2.90%	3.12%
Benchmark	6.43%	4.57%	3.59%	