California-Nevada United Methodist Foundation Investment Performance

| | Thru 6-30-2022 | Last Calendar Year 2021 | Last 3 Calendar Years | Last 5 Calendar Years | Last 10 Calendar Years |
|--|-------------------|-------------------------------|-----------------------------|-----------------------------|------------------------------|
| Equity Portfolio | -22.06% | 25.59% | 25.29% | 17.73% | 16.02% |
| S&P 500 Benchmark | -19.97% | 28.68% | 26.18% | 19.20% | 17.14% |
| Asset Allocation | -15.27% | 16.86% | 17.09% | 11.57% | 10.77% |
| Blended Benchmark | -16.11% | 15.86% | 16.10% | 11.91% | |
| Intermediate Fixed Income | -3.72% | -0.065% | 2.61% | 2.23% | 3.12% |
| Bloomberg Barclays US Intrm. Gov. Benchmark | -6.77% | -1.44% | 4.06% | 3.04% | |