

California-Nevada United Methodist Foundation Investment Performance

	Thru 12-31-2023	Last Calendar Year 2022	Last 3 Calendar Years	Last 5 Calendar Years	Last 10 Calendar Years
Equity Portfolio	27.40%	-18.63%	11.45%	16.93%	12.31%
S&P 500 Benchmark	26.29%	-18.13%	12.28%	17.34%	14.39%
Asset Allocation	17.58%	-13.50%	7.61%	11.45%	8.22%
Blended Benchmark	17.67%	-13.75%	6.68%	10.49%	8.29%
Intermediate Fixed Income Bloomberg Barclays US Intrm. Gov. Benchmark	6.87%	-3.93%	.76%	2.16%	2.14%
	5.24%	-8.23%	-1.48%	1.68%	1.62%