



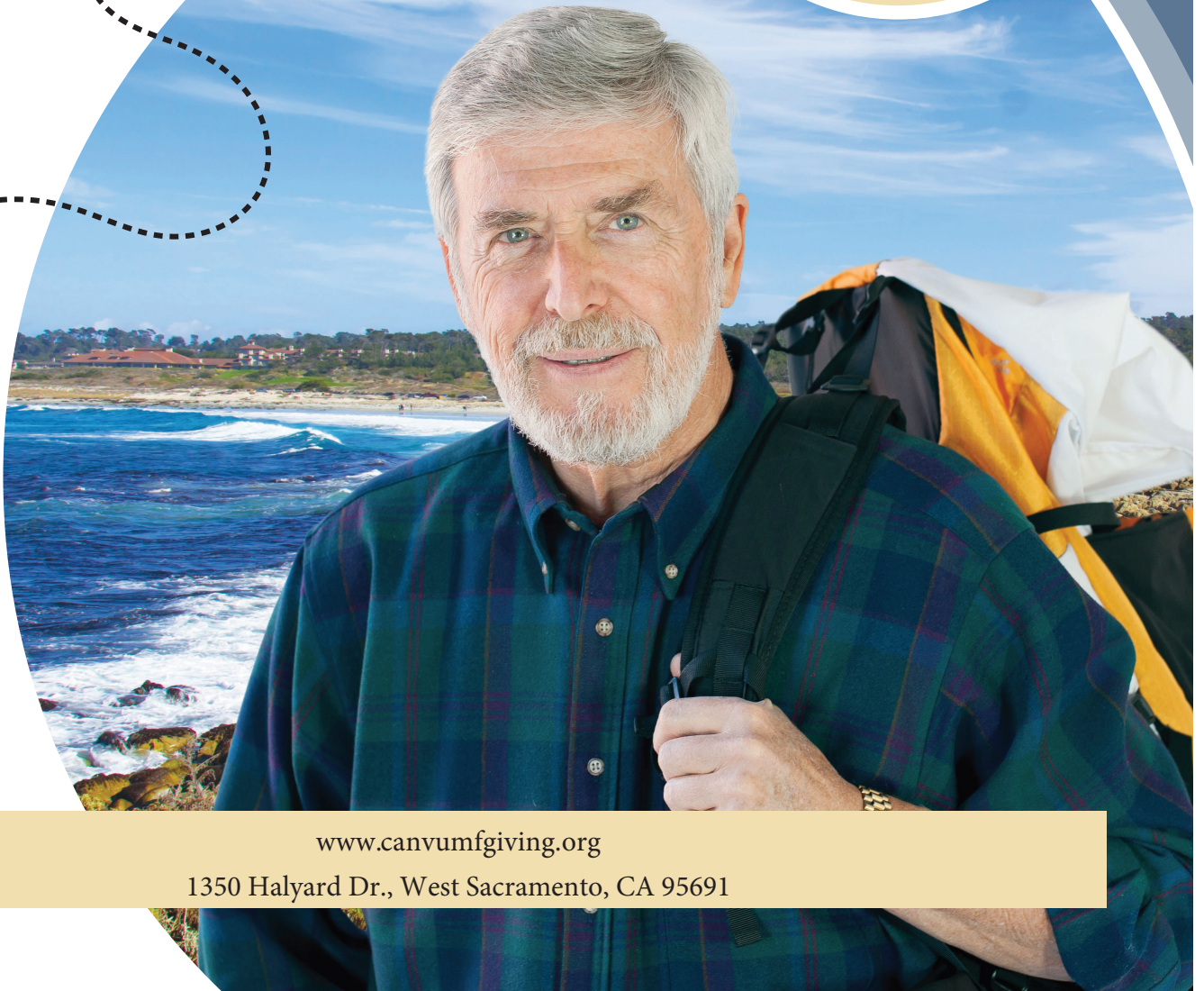
*California-Nevada
United Methodist
FOUNDATION*

888-789-7374
www.canvumf.org

Claim Your **TREASURE** of Tax Savings

In This Issue:

- Treasure Your Future
- A Lifetime of Treasure
- Turn Trouble Into Treasure



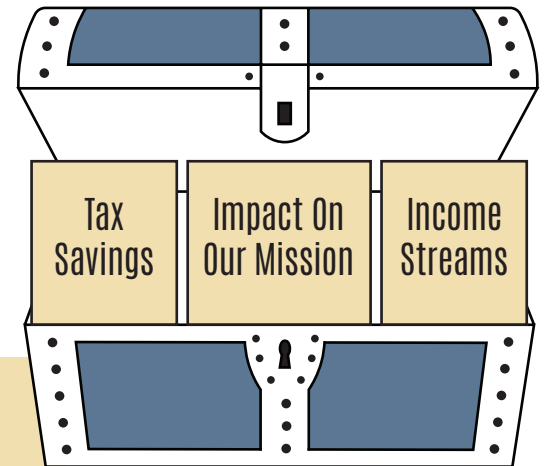
www.canvumfgiving.org

1350 Halyard Dr., West Sacramento, CA 95691

Treasure Your FUTURE

There is treasure in your future. Like a chest buried in a sandy island beach, your treasure has significant monetary value and will change your life. However, to claim yours, you do not need a map, boat or shovel. You just need a phone or an internet connection to contact us for directions.

We can help you save significant amounts of taxes. We can also help you create new income streams. Both are real, and both put money in your pocket. Like most treasures, they are known by only a few people. But unlike gold and precious gems, our treasure also helps you help others – so you can feel doubly good about the doubloons you find.



While we have many different types of treasure for you to claim, consider the following to help you get started:

- **CHARITABLE GIFT ANNUITY** - creates payments for you at fixed rates. You also receive income tax and possible capital gains tax benefits.
- **LIFE ESTATE** - gives you an income tax deduction today for a gift tomorrow. You live in your house for life, then it passes to our mission.
- **CHARITABLE BEQUEST** - costs nothing today but allows you to live every day knowing you have helped others and reduced possible estate taxes.



Our beaches are filled with treasures like these.

When you are fortunate enough to find a hidden treasure, you are part of a select club. However, it is not about the treasure you find. It is about the treasure you create.

When you fund a charitable gift annuity with our organization, you create treasure. You receive payments from us for as long as you live at favorable fixed rates. Unlike other treasures that can only be found once, this treasure appears in your bank account every year for life.



In addition to attractive fixed payments, gift annuities offer you:

An income tax deduction this year

Possible capital gains benefits

Payment for you, or you and another person for life

You cannot outlive the benefits. After a lifetime of payments to you, any funds remaining go to support the mission of your church. Call or email us to learn what your payment rate and tax benefits will be. We can give you a detailed illustration pointing to the treasure that awaits you.

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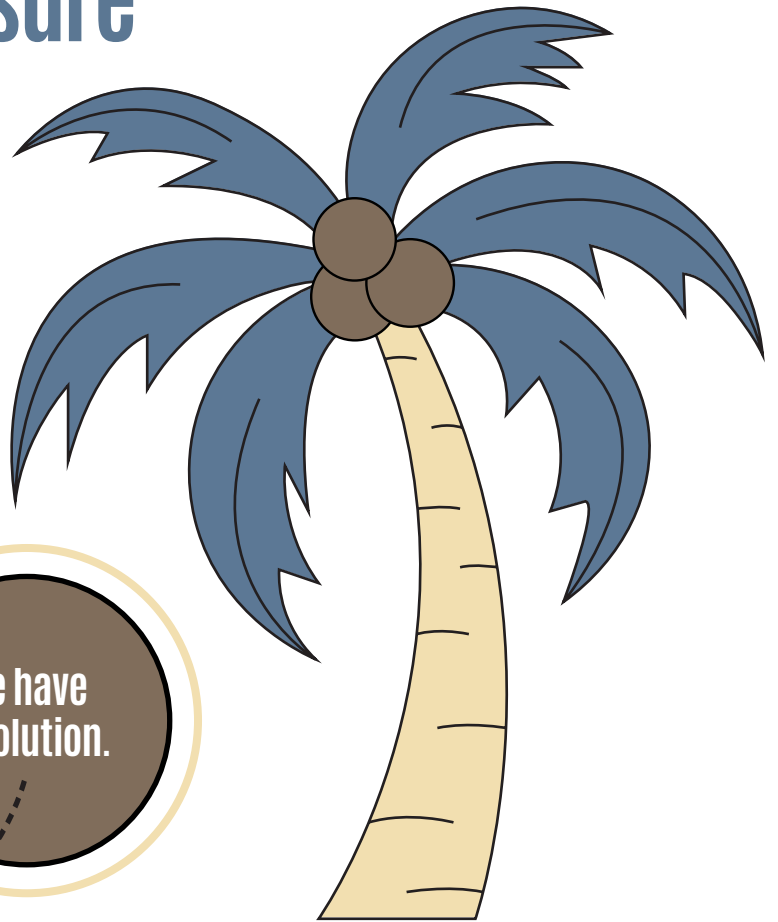


Turn Trouble Into Treasure

If you are of a certain age, you have made the unpleasant discovery. You must take money from your IRA, whether you want to or not. It's called the required minimum distribution.

**If you are 73 or older,
the government makes
you do something you
may not want to do.**

**We have
a solution.**



While we cannot help you keep money in your IRA, we can point out a nice choice you have. Rather than take the distribution yourself, direct it to your church. When you do, we receive the funds and can do more in your name. You won't receive an income tax deduction, but you will also not pay taxes on the distribution. It is crucial that you tell your administrator to make it directly to our organization. You can make this gift starting at age 70½. Call or email us to learn how to make an "IRA Charitable Rollover" turn trouble into treasure for you.

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