

## California-Nevada United Methodist Foundation Investment Performance

	Thru 9-30-2021	Last Calendar Year 2020	Last 3 Calendar Years	Last 5 Calendar Years	Last 10 Calendar Years
<b>Equity Portfolio</b>	<b>15.41%</b>	<b>18.48%</b>	<b>14.49%</b>	<b>15.21%</b>	<b>13.59%</b>
<b>S&amp;P 500 Benchmark</b>	<b>15.92%</b>	<b>18.39%</b>	<b>15.16%</b>	<b>15.85%</b>	<b>14.48%</b>
<b>Asset Allocation</b>	<b>11.89%</b>	<b>13.58%</b>	<b>9.98%</b>	<b>9.87%</b>	<b>9.49%</b>
<b>Blended Benchmark</b>	<b>9.04%</b>	<b>11.16%</b>	<b>10.03%</b>	<b>10.35%</b>	
<b>Intermediate Fixed Income Bloomberg Barclays US Intrm. Gov. Benchmark</b>	<b>.02%</b>	<b>3.60%</b>	<b>3.20%</b>	<b>2.90%</b>	<b>3.12%</b>
	<b>-.87%</b>	<b>6.43%</b>	<b>4.57%</b>	<b>3.59%</b>	