

California-Nevada United Methodist Foundation Investment Performance

	Thru 3-31-2025	Last Calendar Year 2024	Last 3 Calendar Years	Last 5 Calendar Years	Last 10 Calendar Years
Equity Portfolio	-3.27%	25.00%	11.45%	16.93%	12.31%
S&P 500 Benchmark	-4.28%	22.33%	12.28%	17.34%	14.39%
Asset Allocation	-1.25%	14.78%	7.61%	11.45%	8.22%
Blended Benchmark	-1.45%	15.04%	6.68%	10.49%	8.29%
Intermediate Fixed Income Bloomberg Barclays US Intrm. Gov. Benchmark	2.03%	3.00%	.76%	2.16%	2.14%
	2.42%	3.12%	-1.48%	1.68%	1.62%