

California-Nevada United Methodist Foundation Investment Performance

	Thru 9-30-2023	Last Calendar Year 2022	Last 3 Calendar Years	Last 5 Calendar Years	Last 10 Calendar Years
Equity Portfolio	13.07%	-18.63%	25.29%	17.73%	16.02%
S&P 500 Benchmark	12.94%	-18.13%	26.18%	19.20%	17.14%
Asset Allocation	7.22%	-13.50%	17.09%	11.57%	10.77%
Blended Benchmark	7.79%	-13.75%	16.10%	11.91%	
Intermediate Fixed Income Bloomberg Barclays US Intrm. Gov. Benchmark	.65%	-3.93%	2.61%	2.23%	3.12%
	2.12%	-8.23%	4.06%	3.04%	